

# Client Agreement Form

Barclays Bank PLC (Guernsey, Isle of Man and Jersey branch)

## Your agreement and authorisation

By signing below, you agree:

(A) to Barclays Bank PLC (Guernsey, Isle of Man and Jersey branch) providing the accounts and services you have selected in this form in accordance with the Agreement (as defined by the Barclays Bank Terms (“the Terms”)) and subject to (i) Manx law, where the accounts are held or services provided in the Isle of Man, (ii) Jersey law, where the accounts are held or services provided in Jersey or (iii) Guernsey law, where the accounts are held or services provided in Guernsey;

(B) that all details you have provided are true and complete;

(C) that we can use your personal information as set out in this application and as provided for in the Terms and our Privacy Policy:

(i) **Credit reference agencies**

We may use credit reference and fraud prevention agencies to help us make business decisions about providing you with financial services. A short guide to what we do and how both we and they will use your information is set out in the Terms. Our full privacy notice is available on our website or from your usual contact. By confirming your agreement to proceed you are accepting that we may each use your information in this way.

(ii) **Using your personal information**

We will collect and use information about you as described in the Terms and our privacy notice. This will include: collecting and using information about how you use and manage your account, informing you about products and services, collecting and using biometric information to uniquely identify you, transferring your information within our group and to service providers located in the UK or worldwide; and using information relating to your medical, health, lifestyle and ethnic background and any criminal offences (alleged or otherwise), to administer your products and services and to identify products or services that may be of interest to you. Cookies that collect personal information may be used on our websites (further information is available in the cookies policy on our websites).

(iii) **Accessing your data**

You can request certain information we hold about you by writing to us. A fee may be charged for this service, as permitted by appropriate law or regulation.

(D) **Tax responsibilities**

(i) you remain responsible for declaring any such earnings/income to the relevant tax authority in your own jurisdiction, as a potential tax liability may arise on any such earnings/income;

(ii) we are not responsible for any tax or other declarations made by you; and

(iii) we strongly recommend that you seek independent tax and other relevant advice from qualified tax and other professionals prior to proceeding with your application.

THE LEVEL OF TAX YOU PAY WILL DEPEND ON YOUR INDIVIDUAL FINANCIAL CIRCUMSTANCES AND MAY CHANGE IN THE FUTURE.

For your own benefit and protection, you should read all the documents setting out the Agreement carefully before signing this. If you do not understand any point, please ask us for further information.

**1st Applicant** Please ensure this matches the signature on your identity documents (e.g. Passport)

Name

Date signed   /   /

**2nd Applicant** Please ensure this matches the signature on your identity documents (e.g. Passport)

Name

Date signed   /   /

**3rd Applicant** Please ensure this matches the signature on your identity documents (e.g. Passport)

Name

Date signed   /   /

**4th Applicant** Please ensure this matches the signature on your identity documents (e.g. Passport)

Name

Date signed   /   /

Application Reference Number

This item can be provided in Braille, large print or audio by calling +800 800 88885\* or alternatively call +44 (0) 1624 684444\*\*

\* Please call us on our international toll free number +800 800 88885, replacing the + with your country's exit code. Alternatively please call +44 (0) 1624 684444. If dialling from a mobile, charges may still apply.

\*\* Toll free numbers may not be available in some countries. Please use the alternative number provided. Please note charges will apply when dialling the alternative number, check with your local provider.

Lines are open 24 hours a day, 7 days a week except 25 December when the lines are closed.

Calls may be recorded so that we can monitor the quality of our service and for security purposes

Barclays offers private and overseas banking, credit and investment solutions to its clients through Barclays Bank PLC and its subsidiary companies. Barclays Bank PLC is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No. 122702) and is a member of the London Stock Exchange and NEX. Registered in England. Registered No. 1026167. Registered Office: 1 Churchill Place, London E14 5HP.

Barclays Bank PLC, Guernsey Branch is licensed by the Guernsey Financial Services Commission under the Banking Supervision (Bailiwick of Guernsey) Law 1994, as amended, and the Protection of Investors (Bailiwick of Guernsey) Law 1987, as amended. Barclays Bank PLC, Guernsey Branch has its principal place of business at Le Marchant House, St Peter Port, Guernsey, GY1 3BE.

Barclays Bank PLC, Isle of Man Branch is licensed by the Isle of Man Financial Services Authority. Barclays Bank PLC, Isle of Man Branch has its principal business address in the Isle of Man at Barclays House, Victoria Street, Douglas, Isle of Man, IM99 1AJ.

Barclays Bank PLC, Jersey Branch is regulated by the Jersey Financial Services Commission. Barclays Bank PLC, Jersey Branch is regulated by the Guernsey Financial Services Commission under the Protection of Investors Bailiwick of Guernsey) Law 1987, as amended. Barclays Bank PLC, Jersey Branch has its principal business address in Jersey at 13 Library Place, St Helier, Jersey JE4 8NE, Channel Islands.