

Businesscall
telephone banking

New member application form



Bank use only

Customer reference number

Businesscall telephone banking

New member application form

This form is to be completed by new Businesscall (telephone banking) clients or clients who have already registered for Barclays Intermediaries Businesscall, but would like to authorise additional members.

Please complete in BLOCK capitals using a black ballpoint pen or type.

Company name Type of organisation
 Name of Intermediary (if applicable) (please include type of organisation if you are a company)
 Sort code (please do not list our account number)

Instructions for completion
 Please enclose a completed Member Verification Details form(s) for each person you wish to become a Businesscall member.

New member details

1. Name <input type="text" value="John Smith"/>	4. Name <input type="text"/>
Position <input type="text" value="Director"/>	Position <input type="text"/>
Businesscall authorisation (please tick)	Businesscall authorisation (please tick)
Service level one <input type="checkbox"/>	Service level one <input type="checkbox"/>
Service level two <input checked="" type="checkbox"/>	Service level two <input type="checkbox"/>
2. Name <input type="text" value="Anne Smith"/>	5. Name <input type="text"/>
Position <input type="text" value="Secretary"/>	Position <input type="text"/>
Businesscall authorisation (please tick)	Businesscall authorisation (please tick)
Service level one <input checked="" type="checkbox"/>	Service level one <input type="checkbox"/>
Service level two <input type="checkbox"/>	Service level two <input type="checkbox"/>
3. Name <input type="text"/>	6. Name <input type="text"/>
Position <input type="text"/>	Position <input type="text"/>
Businesscall authorisation (please tick)	Businesscall authorisation (please tick)
Service level one <input type="checkbox"/>	Service level one <input type="checkbox"/>
Service level two <input type="checkbox"/>	Service level two <input type="checkbox"/>

N.B – Please only tick one service level box as required. For information regarding each service level and their access rights, please see the information sheet provided.

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Within this section please enter your company name, followed by your intermediary (if necessary), e.g Smith Limited/Thomas Fiduciary Ltd. (as shown)

Within this section, please list the member(s) whom you wish to give telephone banking access to, along with their position.

This section highlights the service level you wish your member to have access to. Please ensure you familiarise yourself with the access and entitlements of each service level, detailed within the Businesscall guide.

Only authorised persons should sign as dictated by the Appointment of Bankers and Mandate signed by the company which accepts the Agreement.

Signature 1	<input type="text"/>	Signature 2	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Signature 3	<input type="text"/>	Signature 4	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Keeping in touch

From time to time, we and other members of the Barclays Group would like to keep you up to date about products and services which we think you will find useful. As we are concerned about the environment our aim is to use email instead of mail whenever practical. Please indicate if you would prefer not to benefit from these communications by:

Telephone Text message Email Mail

This section highlights the terms and conditions of this application, and should be signed in accordance to the most recent Bankers Mandate we hold for your company.

Note: Any application NOT signed in accordance to the mandate will instantly be rejected, and will require the completion of new forms.

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Please complete in **BLOCK** capitals using a black ballpoint pen or type.

Company name

Type of organisation

Name of Intermediary (if applicable)

(please include type of organisation if you are a company)

Sort code

(please do not list our account number)

Instructions for completion

Please enclose a completed Member Verification Details form(s) for each person you wish to become a Businesscall member.

New member details

1. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

4. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

2. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

5. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

3. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

6. Name

Position

Businesscall authorisation (please tick)

Service level one

Service level two

N.B – Please only tick one service level box as required. For information regarding each service level and their access rights, please see the information sheet provided.

Declaration

By signing below, you, the authorised persons of the client, are:

- a) applying to us, Barclays Corporate Services, part of Barclays Bank PLC, for Barclays Intermediaries Businesscall;
- b) authorising Barclays Corporate Services to act on instructions given by any authorised persons as detailed in this application (and advised by way of future Appointment of Bankers and Mandate), alone notwithstanding that the Appointment of Bankers and Mandate may provide for more than one person to give instructions to Barclays Bank PLC;
- c) confirming that the details you have supplied are true and complete;
- d) confirming that you have received the 'Barclays Bank Terms' and the Additional Terms (together the "Agreement"), and a definition of the services provided within each service level, and passed on a copy to each person you wish to authorise to use Businesscall;
- e) agreeing to accept and be bound by the Agreement applicable to Businesscall;
- f) agreeing that we make credit reference, identity, fraud, money laundering and other enquiries and searches; and
- g) agreeing to us collecting and using information about you as set out in the 'Barclays Bank Terms', including: collecting and using information about how you use and manage your accounts (e.g. transactions made); informing you about products/services, including those of third parties; transferring your information within the Barclays Group or to service providers located in the UK or overseas; and using information relating to your medical, health, lifestyle, and ethnic background, and criminal offences (alleged or otherwise), for the purposes of administration and product/service identification.

Only authorised persons should sign as dictated by the Appointment of Bankers and Mandate signed by the company which accepts the Agreement.

Signature 1	<input type="text"/>	Signature 2	<input type="text"/>
Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date	<input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

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Telephone Text message Email Mail

This item can be provided in Braille, large print or audio by calling 0800 400 100* (via TextDirect if appropriate). If outside the UK please call: +44(0)1624 684 444**.

*Lines are open 8am to 8pm UK time Monday to Friday and 9am to 5pm UK time Saturday and UK bank holidays. Calls to 0800 numbers are free if made from a UK landline.

**Lines are open 24 hours a day, seven days a week except for 25 December when the lines are closed.

Call costs may vary – please check with your telecoms provider. Calls may be recorded so that we can monitor the quality of our service and for security purposes.

Your feedback

If you want to complain you may do so in person, in writing, by post or e-mail, or by telephone. To obtain a copy of our complaint handling procedures, or to make a complaint, please contact your account-holding centre.

Under Data Protection legislation you have a right of access to certain personal records. Should you wish to exercise this right, please write to your account holding centre. Where permissible a fee will be charged for this service.

Barclays offers private and overseas banking, credit and investment solutions to its clients through Barclays Bank PLC and its subsidiary companies. Barclays Bank PLC is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No. 122702) and is a member of the London Stock Exchange and NEX. Registered in England. Registered No. 1026167. Registered Office: 1 Churchill Place, London E14 5HP.

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Barclays Bank PLC, Isle of Man Branch is licensed by the Isle of Man Financial Services Authority. Barclays Bank PLC, Isle of Man Branch has its principal business address in the Isle of Man at Barclays House, Victoria Street, Douglas, Isle of Man, IM99 1AJ.

Barclays Bank PLC, Jersey Branch is regulated by the Jersey Financial Services Commission. Barclays Bank PLC, Jersey Branch is regulated by the Guernsey Financial Services Commission under the Protection of Investors (Bailiwick of Guernsey) Law 1987, as amended. Barclays Bank PLC, Jersey Branch has its principal business address in Jersey at 13 Library Place, St Helier, Jersey JE4 8NE, Channel Islands.